



Hamilton Robinson Capital Partners

Our disciplined approach to investing has helped many small, private companies improve their operations and achieve new levels of earnings growth. If you are looking for an **investment partner to close deals and pay fees**, we welcome the opportunity to speak with you.

INVESTMENT CRITERIA

COMPANY SIZE	Revenues of \$20 - \$200 million EBITDA of at least \$3 million
INVESTMENT SIZE	\$5 - \$50 million of equity capital
TARGETED INDUSTRIES	Industrial Specialty Niche Manufacturing Commercial & Industrial B2B Services Process Equipment and Machinery Specialty Chemicals Flow Control and Filtration Value Added Industrial Distribution Technical Testing and Measurement Services Environmental and Pollution Control Equipment Specialty Packaging Equipment Highly Engineered Building Products Extrusion and Converting Systems High Performance Plastic and Rubber Products Highly Engineered Oil and Gas Production Equipment
COMPANY ATTRIBUTES	Niche Market Leaders Branded Product or Service Headquartered in the US or Canada
INVESTMENT TYPES	Ownership Transition of Family Businesses Management Buyouts Majority Recapitalization or Full Sale Corporate Divestitures ESOP Replacement Growth Capital
SOLUTIONS PROVIDED	Liquidity for Estate Planning or Optional Re-Investment Management Transition and Succession Planning Management Equity Incentive Program Lean Programs for Continuous Improvement Sourcing and Capital for Add-On Acquisitions

ABOUT HAMILTON ROBINSON

Hamilton Robinson Capital Partners was founded in 1984 to invest directly in small, privately held manufacturing, distribution and service businesses. The firm has maintained its singular focus on this dynamic market to become a valued resource for equity capital and growth strategies for small businesses. Based in Stamford, CT, the firm has completed over \$1.3 billion in transactions supporting over 50 companies. Investors include leading financial institutions, funds, family offices, and individuals in the United States and Europe. For more information, visit www.hrco.com.

Past performance is not indicative of future results. These materials are for informational purposes only and do not constitute an offer to sell or a solicitation of an offer to buy any securities. Such offers will be made only pursuant to confidential offering documents. These materials are in no way a substitute for review of those materials. Current and prospective investors should carefully read the relevant offering documents, including the "Risk Factors" section therein before making any investment decision. Investment in a private fund involves a high degree of risk and is suitable only for sophisticated investors. The companies presented here are one of a number of companies in which Hamilton Robinson and its predecessor has invested since 1984. For a complete list of investments, please visit www.hrco.com.